

# Major holdings notification

## pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 14.5.2019

### Overview

☐ **Notification made after deadline**

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

<b>1. Issuer:</b> Frequentis AG				
<b>2. Reason for the notification:</b> Other				
<b>3. Person subject to notification obligation</b> Johannes Bardach				
<b>4. Name of shareholder(s):</b> Frequentis Group Holding GmbH; Dr. Christian Mayer (Notary Public); flatex Bank AG				
<b>5. Date on which the threshold was crossed or reached:</b> 13.5.2019				
<b>6. Total positions</b>				
	% of voting rights attached to <b>shares (7.A)</b>	% of voting rights through <b>financial/other instruments (7.B.1 + 7.B.2)</b>	<b>Total</b> of both in % (7.A + 7.B)	<u>Total number</u> of voting rights of <u>issuer</u>
Resulting situation on the date on which threshold was crossed / reached	84,77 %	0,00 %	84,77 %	13 200 000
Position of previous notification (if applicable)				

## Details

### 7. Notified details of the resulting situation:

<b>A: Voting rights attached to shares</b>				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
ATFREQUENT09	862 741	10 327 055	6,54 %	78,24 %
<b>SUBTOTAL A</b>	11 189 796		84,77 %	

<b>B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018</b>				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
<b>SUBTOTAL B.1</b>				

<b>B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018</b>					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
<b>SUBTOTAL B.2</b>					

**8. Information in relation to the person subject to the notification obligation:**

☐ Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

☒ Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<b>Shares</b> held <u>directly</u> (%)	<b>Financial/other instruments</b> held <u>directly</u> (%)	<b>Total</b> of both (%)
1	Johannes Bardach		6,54 %		6,54 %
2	Frequentis Group Holding GmbH	1	60,00 %		60,00 %

**9. In case of proxy voting**

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

**10. Sonstige Kommentare:**

Notification pursuant to Sec 130 para. 7 Stock Exchange Act 2018. This notification includes 907,055 shares (6.87%) held in escrow by Dr. Christian Mayer (Notary Public) and 1,500,000 shares (11.36%) held in escrow by flatex Bank AG.

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